

COMPLIANCE CERTIFICATE

{PURSUANT TO REGULATION 163(2) OF THE SEBI (ICDR) 2018}

To

The Board of Directors,
Hindustan Agrigentics Limited
No. 94, Meghdoot, 806, Nehru Place,
New Delhi, Delhi, 110019

Respected Sir(s) / Madam(s),

In connection with the proposed issuance of 10,00,000 (Ten Lakhs only) Convertible Warrants on preferential basis to certain identified non-promoter entity (hereinafter 'proposed preferential issue').

The company is required to obtain a certificate from PCS/PCA, with regard to compliance with the conditions of the proposed preferential issue, as per the requirements of sub-regulation (2) of Regulation 163 of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the 'SEBI ICDR Regulations').

Based on our examination of the details available in the public domain about the company and its management, and the information and explanations given to us, nothing has come to our attention that causes us to believe that the details of the proposed issue provided is not in accordance with the requirements of the SEBI (ICDR) Regulations as applicable to the preferential issue. The company is in the process of passing the required special resolution seeking the approval of the shareholders for the proposed preferential issue as required by the SEBI (ICDR) Regulations.

For ANANT RAO & MALLIK
Chartered Accountants

V. ANANT RAO
Partner
Membership No. 022644



UDIN : 24022644BKANYB6693

Date : 02-09-2024